

Instruction to reactivate an existing NISA Account

A NISA account is classed as inactive if you have not made a credit during a tax year. A transfer from an existing NISA account does not qualify as a credit. Therefore this form should be used if you are wishing to make a credit to your existing NISA account for the current tax year but did not make a credit in the previous tax year. This will then reactivate your account.

Full Name	
Address	
Postcode	
National Insurance Number	
Existing ISA account number	
Amount to be credited	£

I declare that:

- All subscriptions made, and to be made, belong to me
- I am 18 years of age or over
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash NISA and a stocks & shares NISA in the same tax year
- I have not subscribed and will not subscribe to another stocks & shares NISA in the same tax year that I subscribe to this stocks & shares NISA
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Kingston Unity Friendly Society if I cease to be so resident and ordinarily resident or to be married to, or in a civil partnership with, a person who performs such duties.

I authorise Kingston Unity Friendly Society

- To hold my cash subscription, any other proceeds in respect of my NISA investments and any other cash
- To make on my behalf any claims to relief from tax in respect of NISA investments

Signature	
Date	

Kingston Unity Friendly Society, 9 Navigation Court, Calder Park, Wakefield, WF2 7BJ. Tel 01924 240164
 Email: enquires@kingstonunity.co.uk Website: www.kingstonunity.co.uk

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