

# Child Trust Fund



## Transfer-in Form

Please complete and return to: **Freepost RSJC-BBGE-KSAX, Kingston Unity Friendly Society, 9 Navigation Court, Calder Park, Wakefield, WF2 7BJ**

### Registered Contacts Details:

Title	Forename	Initials	Surname
Address			
			Postcode
Telephone Number		Date of Birth	
Your relationship to child			

### Child's Details – I apply to transfer a CTF for:

Title	Forename	Initials	Surname
Date of Birth		Child Trust Fund URN	
Address (if different from above)			
			Postcode

### Please tick which type of Child Trust Fund account you would like:

Stakeholder	<input type="checkbox"/>	Non-Stakeholder	<input type="checkbox"/>
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### Declaration:

I declare that I am 16 years or over, I have parental responsibility for the child named on this transfer request and I am the registered contact for this Child Trust Fund.

I authorise Kingston Unity Friendly Society to hold the child's Inland Revenue contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and to make on the child's behalf any claims to relief from tax in respect of CTF investments.

Signature		Date			
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### Current Child Trust Fund Provider:

Name of Current CTF Provider					
Address				Postcode	
Current CTF Account Number or URN					
Instruction – I hereby instruct the child's CTF manager to transfer the above CTF to the Kingston Unity Friendly Society. I also authorise you to provide the Kingston Unity Friendly Society with any information concerning the above CTF and to accept from it any instruction relating to the CTF. This is subject to the Kingston Unity Friendly Society's acceptance of the transfer application.					
Signature		Date			

**Data Protection** – The information provided will only be used by Kingston Unity to set up and administer the CTF account. **Money Laundering** – we reserve the right to make authentication checks for the purpose of compliance with the Money Laundering Regulations. Kingston Unity is authorised and regulated by the FSA.